

YESHIVA UNIVERSITY PRESENTS

Angel Investor Bootcamp

THURSDAY,
MARCH 30, 2023

WEIL, GOTSHAL &
MANGES LLP
767 FIFTH AVENUE
NEW YORK, NY

Angel Investor Bootcamp taps decades of investor experience and research on 20,000 founders to highlight the most important factors in startup and investor success.

Join fellow investors for a full day of exploration and discovery of the knowledge you will need to have to succeed and which road maps lead to success.



Dr. Noam Wasserman is the Dean of the Sy Syms School of Business at Yeshiva University, former Harvard Business School professor and author of the bestseller *The Founder's Dilemmas: Anticipating and Avoiding the Pitfalls That Can Sink a Startup*.



Bruce Taragin is a managing director at Blumberg Capital with more than 25 years of experience as a venture capital investor, entrepreneur, technology investment banker and corporate attorney. A native of New York, Bruce earned his BA in finance and communications from Yeshiva University and his MBA and JD from Fordham University.

Built on research performed at Harvard Business School, University of Southern California and Yeshiva University over the last 20 years on thousands of startups and investors

Walk in the shoes of startup stakeholders—founders, co-founders, employees, investors and board members—and learn what practices minimize investor risk and optimize return on investment.

- What causes founding teams to blow up?
- How can startups make early decisions that will scale well?
- What are the factors that distinguish a smooth founder-CEO succession process from one that can sink the startup?

AGENDA

BREAKFAST

Available starting at 8 a.m.

MORNING: Founders and Teams 8:45 a.m.

- ▶ Founding Team Dilemmas
- ▶ Due Diligence Implications for Angel Investors
- ▶ Investors and Board Dilemmas
- ▶ Founder-CEO Succession

LUNCH

Panel of founders who have raised angel capital

AFTERNOON: Finance and Legal Issues

- ▶ Startup Financing Landscape
- ▶ Term Sheets
- ▶ Convertible Debt and Other Securities
- ▶ Tax and Legal Considerations
- ▶ Cap Tables

PROGRAM ENDS AT 4:30 P.M.

Recommended Donation: \$180

Application Deadline:

March 22, 2023



Sy Syms
Sy Syms School of Business

Weil



To register, please go to
yu.edu/angel2023
or scan here

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