Consider Making a Gift of Stock

One of the most advantageous ways to contribute to Yeshiva University is through a gift of stock. Making a gift of securities is simple and offers a number of valuable financial benefits:

- You can donate appreciated stocks, bonds, or mutual funds
- The total value of the stock upon transfer is tax-deductible
- There is no obligation to pay any capital gains taxes on the appreciation

To contribute stocks see our 2-step instructions below.

Stock Donation Instructions

For Securities Held in a Brokerage Account

**Step 1: Complete Transfer**
Instruct institution where stocks are held to transfer the shares to the Yeshiva University brokerage account at Vanguard using the “DTC” transfer system. Please give your broker the following information:

**Account Name:** Yeshiva University Brokerage Account

**Account Number:** 41843384

**“DTC” Number:** 0062

**Tax ID Number:** 13-1624225

**Account Officer:** Ashley Nawrocki, Phone (610) 503-5687, Fax (610) 669-0959, email ashley_nawrocki@vanguard.com

**Step 2: Notify YU of Gift**
In order for YU to identify your gift and send a tax receipt please send the gift details including the name of the stock, the number of shares, and date of transfer to Debra Schneiderman or 212-960-0014 or donorrelations@yu.edu.

For Securities Held in Certificate Form

**Step 1: Signature**
All registered owners must sign a STOCK or BOND power. The signature(s) must exactly match the name(s) shown on the certificate.

A bank or broker must guarantee the signature(s). The stamp must read “Signature Guaranteed–Medallion Guaranteed.” All other stamps, including notary public stamps, are not acceptable for the transfer of securities.

**Step 2: Delivery of Securities**
To protect against fraud, please send your securities to Yeshiva University via a messenger service or using Certified Mail–Return Receipt Requested to:

Yeshiva University Department of Institutional Advancement
500 West 185th Street, BH 1013
New York, New York 10033
Attention: Debra Schneiderman

If you have any questions about donating your securities to YU please contact Debra Schneiderman, 212-960-0014 or donorrelations@yu.edu.

Thank you!