



Yeshiva University

2023-2024 Independent Verification Worksheet V1 (Standard)

A. Independent Student's Information

_____ Student's Last Name	_____ Student's First Name	_____ Student's M.I.	_____ Student's YU ID Number
_____ Student's Street Address (include apt. no.)			_____ Student's Date of Birth
_____ City	_____ State	_____ Zip Code	_____ Student's Email Address
_____ Student's Home Phone Number (include area code)			_____ Student's Alternate or Cell Phone Number

B. Family Information

If you are an independent student, include:

- Yourself
- Your spouse, if you are married.
- You or your spouse's children if you or your spouse will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA for 2023–2024.
- Other people if they now live with you and your spouse and you or your spouse provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

For any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, include the name of the college.

If more space is needed, provide a separate page with the student's name and YU ID number.

Full Name	Age	Relationship	Name of the College/Degree Program (if at least half-time 2023-2024)
		<i>Self</i>	Yeshiva University



Yeshiva University

2023-2024 Asset Verification Form

Student's Name _____ YU ID# _____
Last First M.I

The following asset information is needed in order to complete the verification process. The figures provided below should reflect values as reported on the date the Free Application for Federal Student Aid (FAFSA) was filed. Please read this form carefully and answer all the questions that apply—do not leave any questions blank, use a zero.

A. SAVINGS: Please report the total value of all savings and checking accounts. The figures provided below will be compared with what you reported on your 2021 tax return, line 2a of the 1040. We will divide the interest income by .01 (1%) if the interest income amount is < \$250 and by .2 (2%) if it is greater than > \$250.

STUDENT/SPOUSE: Checking: _____
Savings: _____

B. REAL ESTATE: If schedule 1 line 17 of your 2021 tax return lists income or loss from rental real estate*, you must complete the following formula:

STUDENT/SPOUSE: Value of property \$ _____
Percentage owned _____
Minus remaining mortgage owed - _____
Estimated current net worth = \$ _____

*Important note: Do not include your family's primary place of residence in property values. You must only include any part of your home that you rent to someone else. For example, if half of the house is rented, use 50% of the current market value minus 50% of the mortgage owed to calculate the net worth. If the amount on line 17 in schedule 1 tax return is the result of a partnership, trust, or S corporation, please explain the arrangement on the back of this form and include the net worth in Section C below.

C. INVESTMENTS: If your tax return showed any dividend income or capital gain, you must report the total net worth of any of your current (unsold) investments. That figure is the total current net worth of your stocks, bonds, and mutual funds, etc. Also include the net worth of any partnerships and/or S corporations and all associated assets. (Do not include retirement accounts anywhere in this form; business assets should be reported in section D).

STUDENT/SPOUSE: Current net worth of investments: \$ _____ (Net worth = Total current market value less associated debt. If the net worth is negative, report a zero).

Check here if you had income from an investment in 2021 but have since sold it; explain how the proceeds were used on the back of this form.

D. BUSINESS: If your tax return shows income (or loss) from a business, and if you have **100** or more employees, you must report the net worth of your business. (Net worth = Total value of land, buildings, machinery, equipment, and inventory less debt. Business debt is only defined as debt for which the business itself was used as collateral).

Please check and complete one of the following two options:

1. Business income reported on your 2021 tax return reflects profits/losses from the operation of a business with 100 or more employees.

Type of Business _____

Total Business Net Worth \$ _____ (This will *not* be the same amount reported on your tax return).

2. Business income reported on the 2021 tax return reflects self-employment/freelance earnings with no associated assets, and zero net worth.

Describe nature of work _____

E. ADDITIONAL INFORMATION: Please use the space provided to explain the arrangements of your partnership, trust, or S corporation that generated income or loss from rental real estate.

Please use the space provided to explain the sale of any investment that generated income in 2021 but has since been sold. Be sure to include how the proceeds from that sale were used.

F. SIGNATURE: I hereby confirm that the information herein is true and complete:

Student

Date

Spouse

Date

Yeshiva University
Office of Student Aid

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